

September 17, 2021

Subject: The adjustment of interest rate of providing financial assistance to All S Holding Co., Ltd.

To : President  
The Stock Exchange of Thailand

According to The Board of Directors of Eason & Co Public Company Limited meeting no. 4/2021 held on August 13, 2021 has passed the resolutions to provide financial assistance to All S Holding Co., Ltd. (“All S”) by provision of the proportionate to the shareholding. The company holds 6.25% in All S which equal to loan amount of 19,750,000 baht, with 3.50% per year of interest rate, and the company already reported to The Stock Exchange of Thailand dated on August 16, 2021

In this regards, the result of negotiation on providing financial assistance with All S, the company and All S agreed to adjust an interest rate **from 3.50% per year to 5.00% per year**, the details as follows;

<b>1.</b>	<b>Details of financial assistance</b>																						
	Guarantee Provider	Eason & Co Public Company Limited																					
	Guarantee Recipient	All S Holding Co., Ltd (Not connected person)																					
	Relations between the company	Joint venture company which the company holds 6.25% of proportion																					
	Type of business of All S	Automobile assembly business, public transportation services, other technologies that support and relate to public transportation business.																					
	Registered Capital	580 million baht, divided into 5,800,000 ordinary shares, Par value of 100 baht																					
	Share Holders Structure	<table border="1"> <thead> <tr> <th>No,</th> <th>Share holders</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Charoen Aksorn Holding Group Co., Ltd.</td> <td>75.00</td> </tr> <tr> <td>2.</td> <td>Eason &amp; Co Public Company Limited</td> <td>6.25</td> </tr> <tr> <td>3.</td> <td>Cho Thavee Public Company Limited</td> <td>6.25</td> </tr> <tr> <td>4.</td> <td>Mr. Sareungkan Suthatchuto</td> <td>6.25</td> </tr> <tr> <td>5.</td> <td>Mr. Supanit Chaiyawat</td> <td>6.25</td> </tr> <tr> <td></td> <td style="text-align: right;">Total</td> <td>100.00</td> </tr> </tbody> </table>	No,	Share holders	%	1.	Charoen Aksorn Holding Group Co., Ltd.	75.00	2.	Eason & Co Public Company Limited	6.25	3.	Cho Thavee Public Company Limited	6.25	4.	Mr. Sareungkan Suthatchuto	6.25	5.	Mr. Supanit Chaiyawat	6.25		Total	100.00
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	Total	100.00																					

	Directors	<ol style="list-style-type: none"> <li>1. Mr. Somsak Dararattanaroj</li> <li>2. Mr. Surapon Dararattanaroj</li> <li>3. Ms. Sirinun Dararattanaroj</li> <li>4. Mr. Salingkarn Sutachotoo</li> <li>5. Mr. Sarayuth Ruengsuwan</li> </ol>
<b>2.</b>	<b>General characteristics of the transaction</b>	
	Objectives	All S intends to take 316 million baht of loan from shareholders according to shareholding proportion to facilitate its working capital
	Amount of loan by proportion of share holding	The company holds 6.25% of proportion of All S, equivalent to loan amount of 19,750,000 baht
	Interest rate	5.00% per year
	Loan period	August 2021 – December 2022
	Collateral	None
<b>3.</b>	<b>Conditions of entry into the transaction</b>	None
<b>4.</b>	<b>Connected person</b>	None
<b>5.</b>	<b>Source of fund</b>	Company's working capital
<b>6.</b>	<b>Opinions of the Audit Committee of the Company related to the entering into of the transaction</b>	The Audit Committee viewed that the approval loan limit for additional financial assistance deems an appropriate and beneficial to All S, since the providing of financial assistance will support the continuity of the project, which will be able to generate long term benefits to the company and shareholders. Therefore, the Audit Committee has approved the company to enter into such transaction.
<b>7.</b>	<b>Opinions of Board of Directors that difference from opinions of the Audit Committee</b>	None

Yours sincerely,

(Mr. Nathapol Eksangkul)  
Deputy Managing Director